Integrating Adobe Analytics with Conductor

Technical Information

Before beginning this integration, review the following information and prerequisites for your Adobe Analytics and Conductor instances.

Adobe Prerequisites

To implement this integration, you must have the following:

- Adobe Analytics
- Adobe Data Warehouse

Please note the following before you begin:

Because much of this configuration occurs in your organization's Adobe Data Warehouse instance, your team is responsible for creating these .csv files and for ensuring they are sent to Conductor at the specified weekly and monthly times.

Information Security

Conductor does not collect personally identifiable information (PII) through the Adobe Analytics integration. You can learn more about Conductor's information security practices in this article.

Process

This integration uses .csv files you configure Adobe Data Warehouse to send automatically to a SFTP server. After completing these instructions, you will have the following two (2) reports created for the integration, from which Conductor generates all of its content reports:

- One (1) page-level report sent weekly.
- One (1) page-level report sent monthly.

Once configured, Adobe Data Warehouse will automatically send these two files at regular intervals for Conductor to receive and create reports in the Conductor platform.

Integration strategy

Depending on the way your organization reports on your web analytics with your Adobe instance, you might have to carefully plan how and why you choose to configure your integration or integrations.

For example, because of the way the Conductor platform reports data, each of these integrations must be configured for a single domain–search engine combination. If you have multiple domains in a Report Suite or multiple report suites to integrate, you'll need to carefully consider how to integrate those domains.

If your organization needs to create many integrations with Conductor to accommodate your organization's integration strategy, contact Conductor Customer Support before beginning. We'll want to work together to confirm the best way to accommodate your setup.

How to set it up

Get your Alias and Username

To create an integration, you'll need two required, unique identifiers from Conductor. Note that these integrations cannot be configured without these identifiers, and that Conductor must generate them for you.

Alias

The Alias is simply a unique identifier Conductor will generate specifically for your organization to use for configuring a new integration. Note that if you plan on creating multiple integrations, you may need multiple Aliases for each integration you plan to configure, depending on your Adobe configuration.

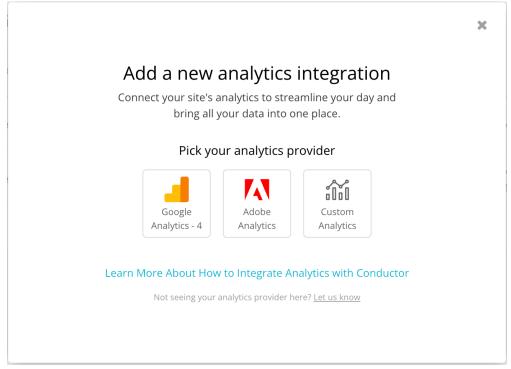
Username

The Username is a unique username to you when configuring the SFTP integration. Your organization needs only one Username. You can use it for any integrations you need to configure.

To get your Alias (or Aliases) and your Username:

- 1. Follow the path **Settings** > **Web Analytics** in Conductor.
- 2. Click Add a New Integration.

3. From the form, select Adobe Analytics.



- 4. Click Generate your Alias and Username. The new integration configuration form appears, and your Alias and Username appear at the top. *Tip: copy your Alias and Username to a text editor file or keep this window open in your browser when you move onto your Adobe configuration described below.*
- 5. Complete the following fields in the integration configuration screen:
 - a. Add an Integration Display Name.
 - b. Choose one or more **Related Search Engines** to associate your data with.
 - c. Click Save and Complete.

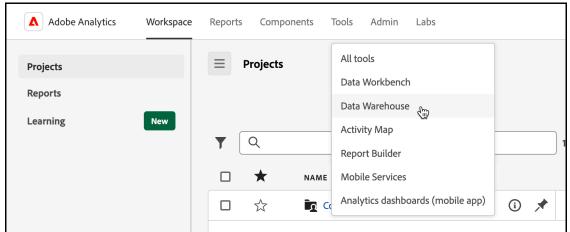
Integration Display Name Analytics Integration Example	
This label helps you identify the integration	on in Conductor.
Related Search Engine	
Select a search engine ^ Google (L	US / English) 🔀
Q Search	analytics data.
1 selected <u>Select all</u> Des	select all
🗸 🗖 Available	
Google (Canada / English)	
Google (United Kingdom / Englis	sh), the metrics you provide will appear here.
Google (Australia / English)	
Google (US / English)	m
Google (India / English)	<i>J</i>
Metrics 🔨	Display Name Customize what this metric is called in reports
All Visits	
Save and Complete Cancel	

Configure Your First Request in Data Warehouse (Weekly Report)

Now you're ready to create your new integration in Data Warehouse. Again, you'll perform these steps for each Adobe Report Suite you plan on integrating.

You'll create two new requests, which will become the reports you send to Conductor. First, you'll build the weekly page-level report, and then duplicate and modify it to create the monthly report. Then, you'll repeat this process for any remaining Report Suite Integrations.

1. In Adobe Analytics, follow the path Tools > Data Warehouse.



2. In the upper-left, select and verify the Adobe **Report Suite** you want to use for this integration. Remember, if you have multiple Report Suites to integrate, you'll need to repeat this process for each.

Adobe Analytics	Workspace	Reports	s Components
ta Warehou	se		
✓ Report Suites (1)			● Add ① V
Q Search Report suites			Request name
Template Report Suite			
Template Report	rt Suite 2		
	ta Warehou Report Suites (1) Q Search Report Template Repo	ta Warehouse Report Suites (1) Search Report suites 	ta Warehouse ✓ Report Suites (1) Q Search Report Suites ✓ Template Report Suite

3. Click Add to create the new request.

	Adobe Analytics	Workspace	Repoi	rts Co	omponer	nts Tools
Da	ta Warehous	se				
T	∽ Report Suites (1)			• Ad		Q Search by
	Q Search Report	suites		Reque	est name	2
	Template Report	t Suite				

- 4. Go to the **General settings** tab.
- 5. Complete the **General settings** tab as follows:

• Request Name

This can be anything, but you'll want to make the request identifiable. Consider using a name like "Conductor Weekly Report". However, if you are creating multiple requests for each Report Suite you are migrating, you'll want to make each request identifiable. Consider using a name like "Conductor Weekly Report – [Alias for integration]". This allows you to have an identifier unique to your integration for each request to distinguish your requests for one integration from another.

- Date Ranges and Granularity
 - If you report your weeks on a Sunday through Saturday cadence, select the Last Week option from the Date Ranges menu and from the Granularity menu, select Weekly.
 - If you report your weeks on a Monday through Sunday cadence, select the Last Week option from the Date Ranges menu and from the Granularity menu, select None.

General settings	Build your report	Report destination	Report options	Scheduling options	Notification email
Specify a request r	name, date ranges, an	d granularity. Learn ab	out general settings		
Request name *		f l t			1
Conductor week	kly Page Report [Alias	for integration]			J
Date ranges					2
Last week				~	J
Granularity					
None				~	
					5

6. Go to the **Build your report** tab and select the following segments, metrics, and dimensions as follows:

• Segments

If you want to segment the data sent to Conductor, you can choose a segment here.

• Metrics

From the Metrics menu, select the following metrics, in order:

- Visits All Visitors
- Page Views
- Visits

• Metrics, continued

Select any other metrics that you want to integrate into Conductor. In total, you can select up to 10 metrics to integrate into Conductor. These can be selected in any order.

• Dimensions

Select the following reporting dimensions, in order:

- Either Page URL or Visit Start Page URL:
 - Choosing Page URL means you'll be reporting on pages rolled up to their base URL—any URLs with query parameters, fragments (URLs with hashes), etc. are aggregated and reported on as one page. For most organizations, this is preferable because it simplifies their reporting to only one page. However, choosing Page URL means that when Conductor reports SERP data to the page—such as the keywords that rank for the page—it will do so only for the keywords that rank for the base URL. If other iterations of the URL happen to rank in search, that SERP data will not be included with the SERP data associated with the base URL.
 - Choosing Visit Start Page URL means you'll be reporting on each iteration of a URL—URLs with query parameters, fragments (URLs with hashes), etc. will each receive its own row. Because this means reporting on a give page is disaggregated, most organizations do not choose this option. However, unlike the Page URL option, all iterations of the base URL with query parameters, fragments, etc. that rank in search will have SERP data associated with them in Conductor. If your site drives significant traffic to parameterized pages through organic search, you might consider this option to take advantage of this SERP data in Conductor.
- Visit Start Page

This item is optional—most Conductor customers do **not** choose to break down their data by Visit Start Page, and Conductor does not recommend this for your integration. Choose this option only if your organization wants to breakdown your data by Visit Start Page. If you choose not to breakdown by Visit Start Page, do not select this option.

Note that if you **do** choose this option it must be chosen in this order.

• Last Touch Channel

Nev	w Data Warehouse requ	Jest
***	Template Report Suite	General settings Build your report Report destination Report options Scheduling options Notification email
	1 selected ×	Add segments, dimensions, and metrics to build the report. Learn how to build a report for Data Warehouse
	Q. Search components ▼ =1	Drop a segment here
	Dimensions ×	
	Regions	Visits - All Visitors × Page Views ×
	Home Page	Visits × Drop a metric here
	IP Address	Visit Start Page URL ×
	Java Enabled	Visit Start Page ×
	Javascript Support	Last Touch Channel ×
	Javascript Version	
	Language	

- 7. Go to the **Report destination** tab.
- 8. Click Add account.

General settings	Build your report	Report destination	Report options	Scheduling options	Notification email
Configure where D	Data Warehouse repor	ts are sent. Learn abou	t report destination	15	
Select account					
Select an accoun	t		~	+ Add account)
				N	

- 9. From the Account type menu, select SFTP.
- 10. Add a name and description in the **Account name** and **Account description** fields. These will help you identify the destination in the future.
- 11. In the **Hostname** field, enter either of the following strings (do not include the quotation marks):
 - "adobe.conductor.com" for non-EU data residency
 - "adobe.eu.conductor.com" for EU data residency
- 12. In the **Username** field, enter the Username your organization received from Conductor earlier in this guide.

13.Click Add account.

Account type		
SFTP		~
Account name *		
Example Account Name		
Account description *		
Example Account Description		
Hostname *		Port *
adobe.conductor.com		22
Jsername *		
[your_conductor_username]		
Use temporary file extension during upload ③		
Public keys		
↓ Download RSA key ↓ Download DSA key		
	Cancel	

14.Click Add location.

Configure where Data Warehouse reports are sent. Learn about re	eport destinati	ons
Select account Example Account Name	~	+ Add account
Select location	~	+ Add location
There are no locations configured. Select "Add location" to create one.	Ť	

- 15. Add a **name** and **description** in the **Location name** and **Location description** fields. These will help you identify the destination in the future. Note that this is especially important when you are creating multiple integrations with Conductor. Each location you add is tied to the specific web property and search engine you are integrating (represented by the Alias you generated earlier in these instructions). A distinct location name that includes the web property and search engine will help you tell these multiple integrations apart.
- 16.In the **Directory path** field:
 - Delete the forward slash in the field, if one appeared by default.

- Enter the path using the Alias your organization received from Conductor earlier in this guide. The format should be: [Alias for integration]/WEEKLY_PAGE/
- 17. Click Add location.

Add new SFTP location	
Location name *	
Example Location Name	
Location description *	
Example Location Description	
Directory path *	
[Alias for Integration]/WEEKLY_PAGE/	
	Cancel Cancel

- 18.Go to the **Report options** tab.
- 19.Leave the **File Name** field unchanged and select the **Append report date range to file name** toggle.
- 20.In the **Report format** section, ensure that **CSV** is selected, and then enable the **Send report as compressed file (.zip)** toggle.

Specify a name for the report, choose the report format, and configure additional options. Let report options	earn about
File name 🗇	
Report	✓
Append report date range to file name	
Report format	
오 퉑 CSV 🔿 ‡ Tableau (TDE)	
Send report as compressed file (ZIP)	

- 21.Leave the **Report contents** and **Additional options** sections unchanged. Failure to leave these unchanged may result in integration failures.
- 22.Go to the Scheduling options tab, select Schedule for later and configure the fields as follows:
 - If you report your weeks on a Sunday through Saturday cadence:
 - **Report frequency**: Weekly
 - [Frequency] recurrence every [X] week(s): 1
 - Day of the week: Sunday
 - **Starting on**: [The next corresponding Sunday]
 - **Time of day**: 2 AM

• End Delivery Options: Never end

Delivery frequency			
Report frequency			
Weekly		~]	
Neekly recurrence - every 1 week(s)			
1		 ^ ^ > 	
Day of the week			
Sunday		~	
Starting on			
11/19/2023			
Time of day			
2 AM			
End delivery options			
\bigcirc End on date			

- If you report your weeks on a Monday through Sunday cadence:
 - **Report frequency**: Weekly
 - [Frequency] recurrence every [X] week(s): 1
 - Day of the week: Monday
 - **Starting on**: [The next corresponding Monday]
 - **Time of day**: 2 AM
 - End Delivery Options: Never end
- 23.Go to the Notification email tab.
- 24. In the **Send notification email to** field, enter an email to which a notification will be sent every time the report is successfully delivered or fails for any reason. Confirm this email address is where you want these notifications to be sent.
- 25. Click Save request.

Cancel	Save request

Your Conductor Weekly Report is now configured. You can check its status in the Data Warehouse home.

For example, you can see whether the report was listed as:

• "Completed" when it successfully reached SFTP service.

• "Error" when it failed to send the request. In this case the issue might be in incorrect parameters or destination connectivity.

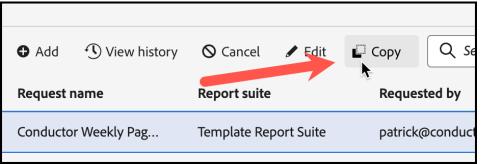
	Adobe Analytics Tools 🗸						***		
Dat	Data Warehouse								
T	✓ Report Suites (1)	• Add Q s	search by request name						
	Q Search Report suites	Request name	Report suite	Requested by	Request date	Request Status	Last Report St		
-	 Template Report Suite Template Report Suite 2 	Conductor We	Template Repo	patrick@condu	Oct 18, 2021, 12:	Scheduled	Completed		
	> Owner (0)								
	Ctatus (0)								

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Configure Your Second Request in Data Warehouse (Monthly Report)

To create your second Data Warehouse Request, you'll duplicate your Weekly Page Report, and then make adjustments to accommodate the specific needs of the remaining Request. To do so:

- 1. Go to **Data Warehouse** home.
- 2. Select your Conductor Weekly Page Report in the table and click **Copy** to create the remaining Monthly request.



- 3. Make the changes associated with the second request listed in the table below.
- 4. Click Save Request.

Use this table to configure your remaining request. The table indicates the fields that require updates for the second Request. Fields not indicated in the table can remain as they are. Use the instructions above for reference.

(Do not include the brackets in the values you enter. They appear here only to distinguish the variables you need to enter in the fields.)

Location	Field	Change to	
General settings	Request name	"Conductor Monthly Page Report - [Alias for integration]" or similar	
	Date ranges	Last Month	
	Granularity	Monthly	
Report destination	Add location > Directory path	[Alias for integration]/MONTHLY_PA GE/	
Scheduling options	Monthly recurrence - every [x] month	e - every 1	
	Day of the month	1	

Repeat for Each Report Suite You Are Integrating

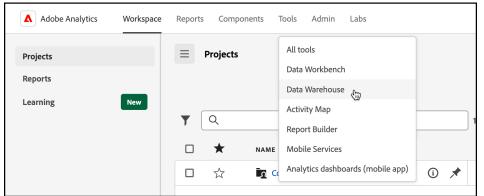
If you need to integrate more than one Report Suite, complete the instructions above for each Report Suite you need to integrate with Conductor.

Updating integrations from Adobe's legacy UI

In November of 2023, Adobe updated their UI in Data Warehouse. Previously created requests in Adobe continue to be sent successfully to Conductor without incident. However, were you to update previously created requests (for example, to change your selected metrics), you do need to update some information in the existing request to be compatible going forward in the new UI.

To update your requests:

1. In Adobe Analytics, follow the path Tools > Data Warehouse.



2. In the upper-left, select and verify the Adobe **Report Suite** you want to use for this integration. Remember, if you have multiple Report Suites to integrate, you'll need to repeat this process for each.

	Adobe Analytics	Workspace	Reports	Components
Da	ta Warehou	se		
T	✓ Report Suites (1))	C	Add 🕚 V
	Q Search Report suites		R	equest name
	Template Report	ort Suite		
	Template Report	ort Suite 2		

- 3. For each existing Conductor request:
 - a. Select the request in the table and click Edit.
 - b. Go to the **Report destination** tab.
 - c. Click Add account.

General settings	Build your report	Report destination	Report options	Scheduling options	Notification email
Configure where I	Data Warehouse repor	ts are sent. Learn abou	ut report destination	15	
Select account					
Select an accour	<i>it</i>		~	+ Add account)

d. From the Account type menu, select SFTP.

h. i.

- e. Add a **name** and **description** in the **Account name** and **Account description** fields. These will help you identify the destination in the future.
- f. In the **Hostname** field, enter either of the following strings (do not include the quotation marks):
 - "adobe.conductor.com" for non-EU data residency
 - "adobe.eu.conductor.com/" for EU data residency
- g. In the **Username** field, enter the Username your organization received from Conductor earlier in this guide.

Account type		
SFTP		~
Account name *		
Example Account Name		
Account description *		
Example Account Description		
Hostname *		Port *
adobe.conductor.com		22
Username *		
[your_conductor_username]		
Public keys 上 Download RSA key. 上 Download DSA key		
	Cancel	
ick Add account . ick Add location . Configure where Data Warehouse reports are sent. Learn about re	eport destinations	
Select account		
Example Account Name	· (+ Add account
Select location		

There are no locations configured. Select "Add location" to create one.

j. Add a **name** and **description** in the **Location name** and **Location description** fields. These will help you identify the destination in the future. Note that this is especially important when you are updating multiple integrations with Conductor. Each location you add is tied to the specific web property and search engine you are integrating (represented

by the Alias you use with these integrations). A distinct location name that includes the web property and search engine will help you tell these multiple integrations apart.

- k. In the **Directory path** field:
 - Delete the forward slash in the field, if one appeared by default.
 - Enter the path using the Alias your organization received from Conductor earlier in this guide. The format should be: [Alias for integration]/WEEKLY_PAGE/
- l. Click Add location.

Example Location Name	
ocation description *	
Example Location Description	
Directory path *	
[Alias for Integration]/WEEKLY_PAGE/	

- m. Click Save changes.
- n. Confirm by clicking **Save changes** again.

	Save changes	
<u>key</u>	Overwrite existing request?	
	Cancel Save changes	